

CALCUL RAPPORT D'ECHANGE FUSION

**LUX BOND SICAV
LUX FUNDS SICAV**

Only fill in fields in "blue"

Decimals of the currency: **2**

Decimals of number of shares: **4**

Compartiment	Devises	Parts		ISIN parts	Total Actifs Nets (Devises)	PARITE	Total Actifs Nets EUR	Nbre parts	VNI/part (Devises)	VNI/part EUR	Rapport d'échange	SOQI nbre parts Théorique
Compartiment absorbant												
LUX-FUNDS BOND USD (012917)	USD	C1	Capitalisation	LU0012077920	0.00	1.00000	0.00	0.000000	596.93000	596.93000		72,884.3255000
LUX-FUNDS BOND EUR (012916)	EUR	C1	Capitalisation	LU0078029518	0.00	1.00000	0.00	0.000000	253.62000	253.62000		586,921.7802000
LUX-FUNDS BOND EUR (012916)	EUR	C2	Capitalisation	LU1679512449	0.00	1.00000	0.00	0.000000	91.22000	91.22000		724,069.9660000
LUX-FUNDS BOND HIGH INCOME (012919)	EUR	C1	Capitalisation	LU0053259940	0.00	1.00000	0.00	0.000000	223.25000	223.25000		174,290.2371000
LUX-FUNDS BOND GLOBAL GREEN (012918)	EUR	C1	Capitalisation	LU2065937091	0.00	1.00000	0.00	0.000000	86.76000	86.76000		804,821.4355000
LUX-FUNDS BOND GLOBAL GREEN (012918)	EUR	C2	Capitalisation	LU2065937505	0.00	1.00000	0.00	0.000000	89.00000	89.00000		107,876.0899000
Compartiment absorbé												
LUX-BOND USD (012201)	USD	C1	Capitalisation	LU0012077920	42,862,539.56	1.00000	42,862,539.56	71,804.879700	596.93000	596.93000	1.000000	71,804.8797000
LUX-BOND USD (012201)	USD	D1	Distribution	LU0012078225	644,343.71	1.00000	644,343.71	4,065.847000	158.48000	158.48000	0.2654910	1,079.4458000
LUX-BOND LONG TERM EURO (012202)	EUR	C1	Capitalisation	LU0078029518	116,282,217.54	1.00000	116,282,217.54	458,494.747700	253.62000	253.62000	1.000000	458,494.7477000
LUX-BOND LONG TERM EURO (012202)	EUR	D1	Distribution	LU0078029609	5,393,398.70	1.00000	5,393,398.70	48,824.962000	110.46000	110.46000	0.4355330	21,264.8822000
LUX-BOND LONG TERM EURO (012202)	EUR	C2	Capitalisation	LU1679512449	29,920,450.56	1.00000	29,920,450.56	328,010.593000	91.22000	91.22000	1.000000	328,010.5930000
LUX-BOND MEDIUM TERM EUR (012203)	EUR	D1	Distribution	LU0187440077	476,808.32	1.00000	476,808.32	5,306.486900	89.85000	89.85000	0.3542700	1,879.9291000
LUX-BOND MEDIUM TERM EUR (012203)	EUR	C1	Capitalisation	LU0187439145	26,701,774.36	1.00000	26,701,774.36	218,597.461900	122.15000	122.15000	0.4816260	105,282.2212000
LUX-BOND MEDIUM TERM EUR (012203)	EUR	C2	Capitalisation	LU1679512522	36,127,006.12	1.00000	36,127,006.12	389,568.001400	92.74000	92.74000	1.0166630	396,059.3730000
LUX-BOND HIGH INCOME (012210)	EUR	C1	Capitalisation	LU0053259940	38,234,477.25	1.00000	38,234,477.25	171,261.624200	223.25000	223.25000	1.000000	171,261.6242000
LUX-BOND HIGH INCOME (012210)	EUR	D1	Distribution	LU0053260369	676,161.74	1.00000	676,161.74	6,763.421800	99.97000	99.97000	0.4477930	3,028.6129000
LUX-BOND GREEN (012211)	EUR	C1	Capitalisation	LU2065937091	69,256,976.71	1.00000	69,256,976.71	798,260.431100	86.76000	86.76000	1.000000	798,260.4311000
LUX-BOND GREEN (012211)	EUR	D1	Distribution	LU2065937257	569,262.60	1.00000	569,262.60	6,707.119000	84.87000	84.87000	0.9782150	6,561.0044000
LUX-BOND GREEN (012211)	EUR	C2	Capitalisation	LU2065937505	9,600,955.42	1.00000	9,600,955.42	107,876.089900	89.00000	89.00000	1.000000	107,876.0899000

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Compartiment absorbant	Devises	Parts		ISIN parts	Estimation parts en circulation après fusion	VNI/part (devises)	Total actifs nets en devise après fusion	Différence arrondis	Impact différence arrondis
LUX-FUNDS BOND USD (012917)	USD	C1	Capitalisation	LU0012077920	72,884.325500	596.93	43,506,840.42	-42.85	-0.0001%